

**SUPPLEMENT FOR CONSTRUCTION RELATED SERVICES**

All questions MUST be completed in full.

If space is insufficient to answer any question fully, attach a separate sheet.

Full name of Applicant: \_\_\_\_\_

**I. DESIGN-BUILD** (To be completed if the Applicant uses the Design-Build project delivery method.)

1. For how many years has the Applicant provided design-build as a project delivery method? \_\_\_\_\_
2. Does any organization that is affiliated through common ownership (Affiliated Organization) provide design-build as a project delivery method? ..... [ ] Yes [ ] No

If Yes,

(a) List the name(s) and address(es) of any such Affiliated Organization. \_\_\_\_\_

\_\_\_\_\_

(b) Provide the design/engineering services that are provided by such Affiliated Organization. \_\_\_\_\_

\_\_\_\_\_

3. On how many completed projects has the Applicant and/or any Affiliated Organization provided design-build as a project delivery method in each of the last two years? Current Year \_\_\_\_\_ Last Year \_\_\_\_\_
4. What percentage of design-build projects undertaken by the Applicant and/or any Affiliated Organization involve subcontracting all construction or installation? \_\_\_\_\_%
5. Complete the following for all projects that the Applicant and/or any Affiliated Organization provided design and/or construction services to during the last two years:

	<u>Year</u>	<u>Total Construction Value</u>	<u>Total Project Design Fees</u>
Design and Construction	_____	\$ _____	\$ _____
	_____	\$ _____	\$ _____
Design Only/No Construction	_____	\$ _____	\$ _____
	_____	\$ _____	\$ _____
Construction Only/No Design	_____	\$ _____	
	_____	\$ _____	

6. Has the Applicant and/or any Affiliated Organization been a party to any claim or suit alleging faulty or defective workmanship or construction defects on any of its design-build projects? ..... [ ] Yes [ ] No

If Yes, provide details. \_\_\_\_\_

\_\_\_\_\_

7. Has the Applicant and/or any Affiliated Organization or any subcontractor:
  - (a) Defaulted on or failed to complete a design-build contract? ..... [ ] Yes [ ] No
  - (b) Had any liquidated damages assessed against them? ..... [ ] Yes [ ] No

If Yes to (a) or (b) above, provide details. \_\_\_\_\_

\_\_\_\_\_

8. Does the Applicant and/or any Affiliated Organization undertake design-build projects on a "Fast-Track" basis? ..... [ ] Yes [ ] No  
 If Yes,  
 (a) What percentage in the last two years? \_\_\_\_\_%  
 (b) What percentage of such projects has been completed on schedule and within budget? \_\_\_\_\_%
9. Has the Applicant signed any contract to complete a project within a Guaranteed Maximum Price (GMP)? ..... [ ] Yes [ ] No  
 If Yes,  
 (a) Have any of the Applicant's completed GMP projects not been completed within the guaranteed maximum price? ..... [ ] Yes [ ] No  
 (b) Is the Applicant aware of any GMP projects that may not be completed within the guaranteed maximum price? ..... [ ] Yes [ ] No  
 If Yes to (a) or (b) above, provide details. \_\_\_\_\_
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10. (a) Does the Applicant obtain all necessary surety bonds for each of its design-build projects? ..... [ ] Yes [ ] No  
 If Yes, provide the name of the surety company that is primarily used to provide such surety bonds. \_\_\_\_\_
- (b) What is the average contact bond amount? \$ \_\_\_\_\_
11. Has any surety company ever declined to provide the Applicant a surety bond? ..... [ ] Yes [ ] No  
 If Yes, provide details. \_\_\_\_\_
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12. Does the Applicant have an established line of credit with a financial institution? ..... [ ] Yes [ ] No  
 If Yes, provide the dollar amount of the line of credit and the name of the financial institution. \$ \_\_\_\_\_
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**II. CONSTRUCTION MANAGEMENT (To be completed if the Applicant provides Construction Management.)**

1. Does the Applicant provide construction management, other than construction administration/observation in conjunction with the Applicant's own design, as a project owner's representative under a specific agreement (e.g. AIA-CM Series)? ..... [ ] Yes [ ] No  
 If Yes, complete Questions 2. – 5. below.
2. What percentage of the Applicant's construction management services involve:  
 (a) "Agency" Construction Management – fee based services with responsibility to the owner to act in the owner's interest at every project stage? ..... \_\_\_\_\_%  
 (b) "At-Risk" Construction Management – a project delivery method that commits to deliver a project within a Guaranteed Maximum Price (GMP)? ..... \_\_\_\_\_%
- If the Applicant's Construction Management Services involve "At-Risk" Construction Management:  
 (i) Have any of the Applicant's completed GMP projects not been completed within the guaranteed maximum price? ..... [ ] Yes [ ] No  
 (ii) Is the Applicant aware of any GMP projects that may not be completed within the guaranteed maximum price? ..... [ ] Yes [ ] No  
 If Yes to (a) or (b) above, provide details. \_\_\_\_\_
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3. Does the Applicant and/or any Affiliated Organization provide construction management on "Fast-Track" projects? ..... [ ] Yes [ ] No  
 If Yes,  
 (a) What percentage in the last two years? \_\_\_\_\_%  
 (b) What percentage of such projects have been completed on schedule and within budget? \_\_\_\_\_%
4. During the last two years, has the Applicant performed construction management on any projects where they also entered into a design-build contract?..... [ ] Yes [ ] No  
 If Yes, what percentage of their contracts? \_\_\_\_\_%
5. Is the Applicant a member of the Construction Management Association of America (CMAA)? ..... [ ] Yes [ ] No

Signing this Supplement does not bind the Company to provide or the Applicant to purchase the insurance.

It is understood that information submitted herein becomes a part of our application for insurance and is subject to the same declarations, representations and conditions.

Must be signed by owner, principal, partner, executive officer or equivalent within 60 days of the proposed effective date.

\_\_\_\_\_  
 Name of Applicant

\_\_\_\_\_  
 Title

\_\_\_\_\_  
 Signature of Applicant

\_\_\_\_\_  
 Date